

SANLORENZO

SANLORENZO S.P.A.:

COMMUNICATION ON THE TOTAL AMOUNT OF VOTING RIGHTS

pursuant to Article 85-bis, paragraph 4-bis, of Issuers' Regulation

Ameglia (SP), 7 July 2021 – Sanlorenzo S.p.A. (“Sanlorenzo” or the “Company”) announces that, pursuant to Article 127-quinquies of Italian Legislative Decree no. 58 of 24 February 1998 (the “Consolidated Law on Finance”) and implementing the provisions of Article 6 of the By-laws, as of 27 June 2021 a total no. 20,837,128 ordinary shares of the Company obtained increased voting rights, of which no. 20,669,128 shares owned by Holding Happy Life S.r.l., holding company of the Perotti family.

The following table shows the data relating to the shares representing the share capital of Sanlorenzo and the number of voting rights exercisable at the shareholders' meeting starting from 27 June 2021 compared with the previous situation.

	Current situation		Previous situation	
	Number of shares representing the share capital	Number of voting rights	Number of shares representing the share capital	Number of voting rights
Total	34,500,000	55,337,128	34,500,000	34,500,000
of which ordinary shares	13,662,872	13,662,872	34,500,000	34,500,000
of which ordinary shares with increased voting rights	20,837,128	41,674,256	-	-

All shares are without nominal value and have regular dividend entitlement.

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Sanlorenzo S.p.A.

Sanlorenzo is a worldwide leader in terms of number of yachts over 30 metres long. It is the only player in luxury yachting to compete in different segments with a single brand, producing yachts and superyachts tailored to every boat owner, characterised by a distinctive and timeless design.

Sanlorenzo's production is broken down into three divisions:

- Yacht Division - composite yachts between 24 and 38 metres;
- Superyacht Division - superyachts in aluminium and steel between 40 and 68 metres;
- Bluegame Division - sport utility yachts between 13 and 22 metres.

Sanlorenzo's production is articulated over four production sites located in La Spezia, Ameglia (SP), Viareggio (LU) and Massa. The sites are strategically located near to each other, so allowing significant operational efficiencies. The Group employs around 500 people and cooperates with a network of 1,500 qualified craft enterprises. It can rely on an international distribution network and a widespread service network for customers all over the world. In 2020, the Group generated net revenues from the sale of new yachts of around €458 million, adjusted EBITDA of €71 million and a Group net profit of €35 million.

www.sanlorenzoyacht.com

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